

Investor Presentation

November 2021

Advanced Electrotherapy for
Pain Management

Raising \$5M Series A

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Risk Factors Related to Our Business

Our business is subject to a number of risks you should be aware of before making an investment decision. These risks include the following:

- Our success is primarily dependent on the successful development, regulatory approval and commercialization of our lead product.
- We have no source of predictable revenue, have incurred significant losses since inception, may never become profitable and may incur substantial and increasing net losses for the foreseeable future as we continue the development of, and seek regulatory approvals for our product.
- We are subject to regulatory approval processes that are lengthy, time-consuming and unpredictable. We may not obtain approval for any of our products from the FDA or foreign regulatory authorities.
- Even if we obtain regulatory approval, the market may not be receptive to our product.
- We may face competition from other companies in our field or claims from third parties alleging infringement of their intellectual property.

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Executive Team



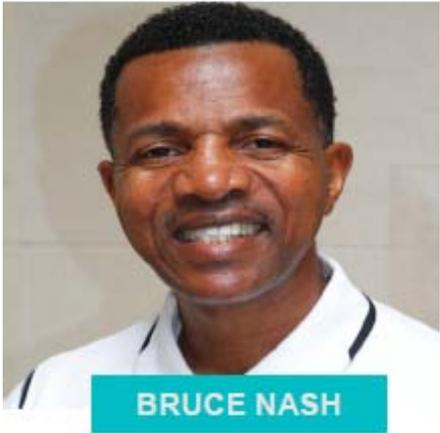
Co-Founder, President & CEO

Sam is a highly accomplished and proven C-Suite Officer at the CEO and VP level with a successful track record in bringing to market diverse technologies in a variety of fields. Sam co-founded four high technology companies and achieved revenue well in excess of \$100M several times with successful exits. As owner of Young and Associates he was an advisor or BOD member to many Silicon Valley companies including early stage start-ups.



Senior Vice President, Healthcare Marketing

Jeff Lucas is a seasoned senior executive and entrepreneur with over 30 years of experience. He held senior management positions at IBM, Oracle, Digital Equipment and Science Application International Corporation (SAIC) as well as early stage companies in the medical and healthcare space. He developed Oracle's go-to-market plan for healthcare software and brought in over \$200 million of healthcare business. Subsequently at SAIC Jeff was corporate VP and grew their healthcare business to \$250 million.



Co-Founder, Chief Growth Officer

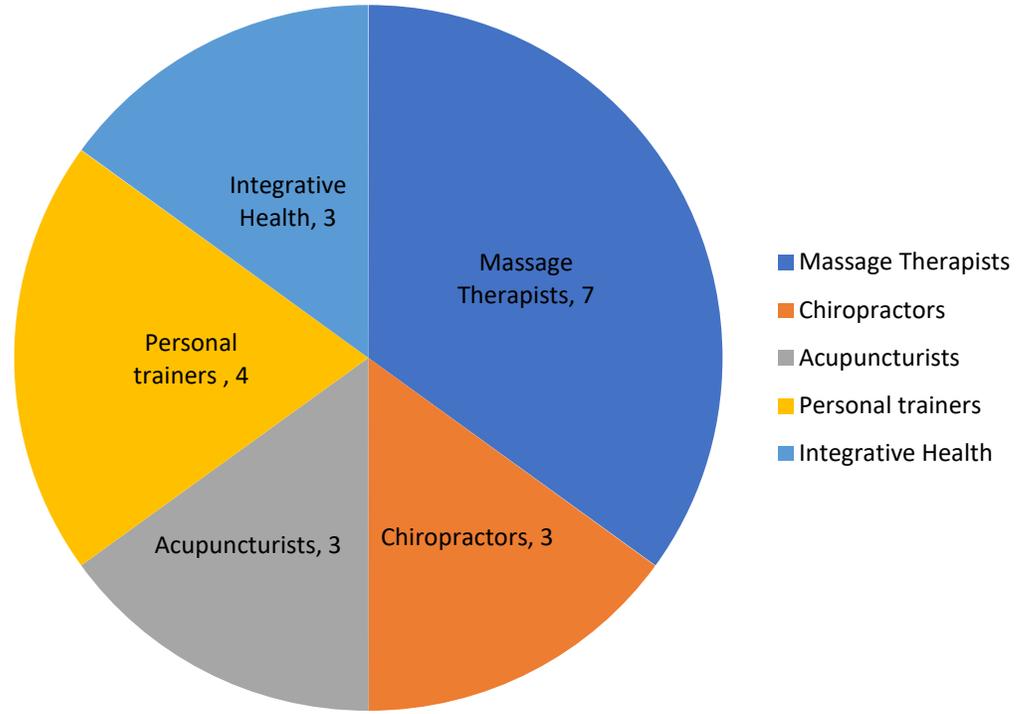
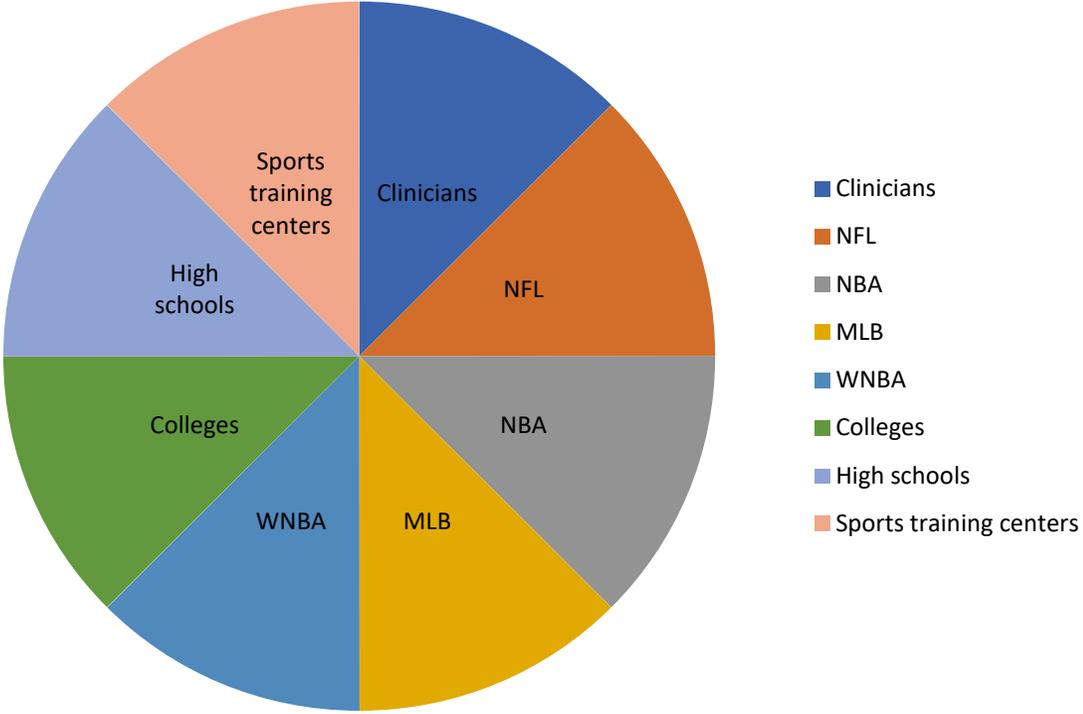
Bruce has more than 25 years of experience in Senior Marketing, Sales and General Management roles. Prior to Co-founding NuEnerchi, Bruce served as Managing Partner of NVC and served as CEO of NewTalk Inc. At Software Advanced Technology, he managed a team of 15 sales account managers and 45 software engineering consultants that oversaw compounded revenue growth >80%, net profits increase of 70%, account base growth of 85%, and revenue increase from \$1.5 million to over \$52 million in 4.5 years



Director Business Development Sports

Director Business Development Sports has over 30 years of coaching knowledge encompassing the creation of multiple non-profit and for-profit youth organizations, and preparing athletes for their professional careers. His non-profits operated out of Stanford University, Santa Clara University, Monterey Peninsula College, and San Jose State University, as well as several high schools. Numerous notable players and coaches have come through his programs. He was the Assistant Coach of the Belize National Men's Basketball Team and guided the team to the country's first gold medal in international play.

Advisors, Consultants and Support Personnel



*Over 50 key individuals from categories in pie chart, help promote NuEnerchi in all key areas
15 Written testimonials and over 25 video testimonials/interviews are available - product validation*

Problem

SHORT-COMINGS OF TODAY'S PAIN MANAGEMENT APPROACH

Drugs for pain are addictive with many reported negative side effects

- 191M Opioid prescriptions dispensed in 2017*

Most Non-drug pain management devices target either muscle or nerve (e-stim most common) **

TENS	(Transcutaneous Electrical Nerve Stimulation) – blocks or scrambles nerve signals to brain
EMS	(Electric Muscle Stimulation) – causes muscle to contract
ESTR	(Electrical Stimulation for Tissue Repair)

* Source Good Body Report 1-25-21

** Source – Product function standard definition available on Google search

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Opportunity & Market

<p>TAM*</p> <p>Chronic Pain Suffers</p> <p>60 MILLION – US Adults</p> <p>Global much larger</p>	<p>SAM*</p> <p>Commercial</p> <p>Sports & Healthcare</p> <p>3M Unit >\$5B</p> <p>Sports teams and players, Clinicians, Clinics</p>	<p>SAM*</p> <p>Consumer</p> <p>\$637B Therapy and Pain Management Costs in US</p>
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*source WHO -The
Good Body Report
1-25-21

*source - Market to Market Research
for professionals that could use
product (detail summary of data
available upon request) and
NuEnerchi list for number of pro-
athletes in various sports

*source: The Good Body Report 1-25-21

TAM – Total Addressable Market; SAM – Serviceable Addressable Market

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NuEnerchi's EnerchiPro™

Electrotherapy for Pain Relief



Beta Unit

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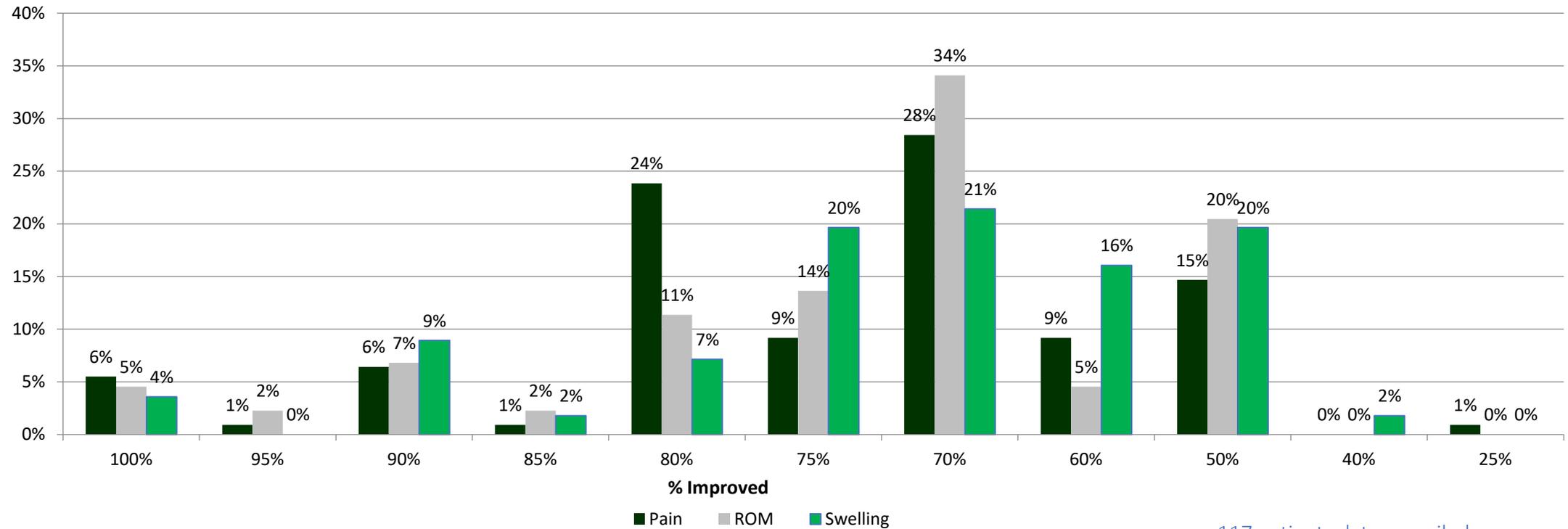
Used to:

- Reduce musculoskeletal and joint pain
- Relieves pain in soft tissue/fascia
- Improve range of motion
- Accelerate recovery

A typical 30 minute treatment lasts for multiple days

Patient Treatment Data - Summary

% of patients by Category by % Improved



117 patients data compiled
Source: NuEnerchi Data

% improvement is patient's perception of improvement after treatment

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Professional Athletes & Entertainers Exposed to Our Product



Ice Cube and Team at Big 3 Basketball Combine



Rick Barry NBA All Star, HOF & Board Member NBRPA



Golden State Warriors Tim Hardaway



Nancy Lieberman, WNBA All Star, HOF & Board Member NBRPA



New York Knicks "Earl The Pearl Monroe"



Dr J (Julius Erving) and Team

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Unique Features based on Patent Claims

Specified voltage and frequency ranges having an inverse relationship to resonate with the body

Finite number of specific combinations (intensity levels) implemented to achieve desired results with ease of use

The waveform is a positive voltage that is unique and adapts with respect to patient, enhancing effectiveness

Current and energy supplied to the body are limited by proprietary design described in claim and patent body

Energy delivery mechanism allows for flexibility in electrode placement for ease of use

Electrodes are mobile rather than stationary and do not need to be accurately placed between two specific points

Energy delivery allows for conduction of energy through a therapist's hands or other body parts to enhance results

Favorable opinion issued by PCT examining authority (European Patent Office) stating that all examined PCT claims, substantially the same as those of the U.S. claims, were allowable

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Go-To-Market & Revenue Strategy

EnerChi Pro™ – Sales 8 Months after funding

USA markets focused on sports team locations then international and other North America locations

Expand to healthcare – Providers, clinics, individuals and large HMOs

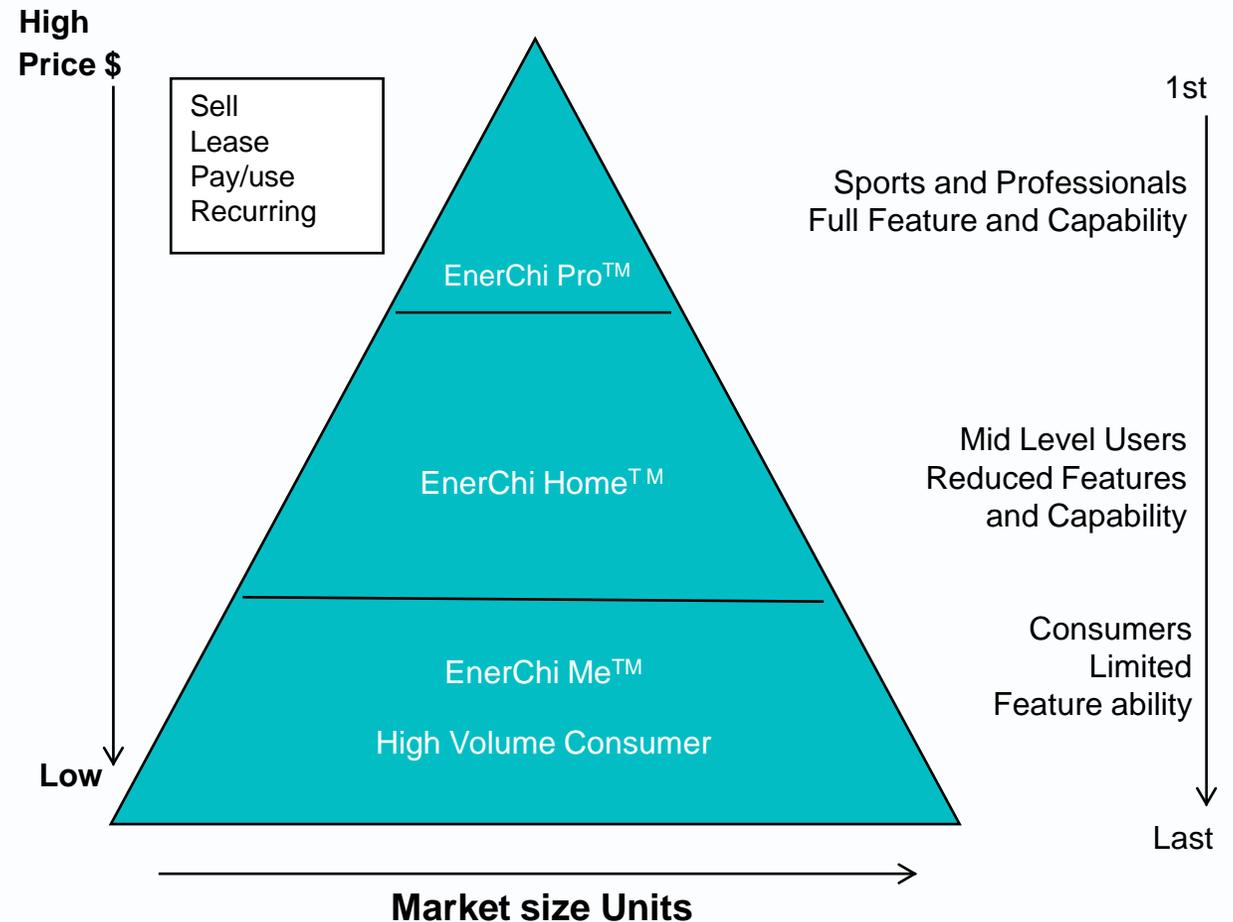
EnerChi Home™ – 1 month after EnerChi Pro™ launch

Broad spectrum of users, all domestic and key international markets

EnerChi Me™ – Year 3 after funding

Large high-volume worldwide consumer market

For illustrative purposes only. Expected timeframes based on current proposals for development as well as market penetration. Past performance is not indicative of future results. An investment in the Company's securities is speculative, illiquid and there may be a total risk of loss. There is no guarantee that any specific outcome will be achieved.



Revenue Sources

- Sell to individuals and trainers
- Sell or Lease to healthcare professionals and clinics
- Pay per use revenue model
- Disposables and accessories create recurring revenue



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Where We Are & Where We Are Going

2015 - 2017

2018- 2021

2022 -2025

- Developed technology and design
- Validated efficacy with prototype
- Validated market

- Developed Beta and deployed 55 units to validate market targets
 - a) Chiropractors, Athletic trainers, massage therapists, acupuncturists,
 - b) Physical and occupational therapists
 - c) Professional sports players
 - d) Non-sports individuals
- Provisional Patent filed in 2018
- Non-provisional and international patents pending, filed Nov 2019
- Manufacturing partners lined up
- Partnerships with several organizations

- **Expect to obtain FDA Clearance Class II**
- **Expect production and sales 2 - 3 Quarters after funding**
- **Launch follow-on products**
 - **EnerChi Home™ – lower cost (Year 1)**
 - **EnerChi Pro IOT™ - Internet connected (Year 3)**
 - **EnerChi ME™ – Consumer market (Year 4)**
- **Clinical research studies**
- **Telehealth**
- **IOT centric strategy**



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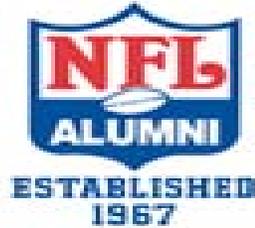
NuEnerchi Partners and Affiliates



ATHLIFE



PRO-IV
INFUSIONS



NFL
ALUMNI
ESTABLISHED
1967



NATIONAL BASKETBALL
Legends
RETIRED PLAYERS ASSOCIATION



BIG3



QUEST
CENTER
FOR INTEGRATIVE HEALTH



LANEY
COLLEGE
ATHLETICS



MOBILIZE SPORTS
CHIROPRACTIC AND MANUAL THERAPY, INC.
GET UP AND MOVE



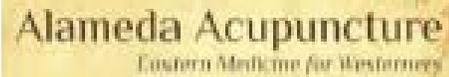
YOUNG3



TURNPRO
SPORTS



UP2 SPEED
SPORTS PERFORMANCE



Alameda Acupuncture
Eastern Medicine for Westerners



BodyFIX
Body Fitness, Health, and Rehabilitation Center



BEYOND
THE
GAME

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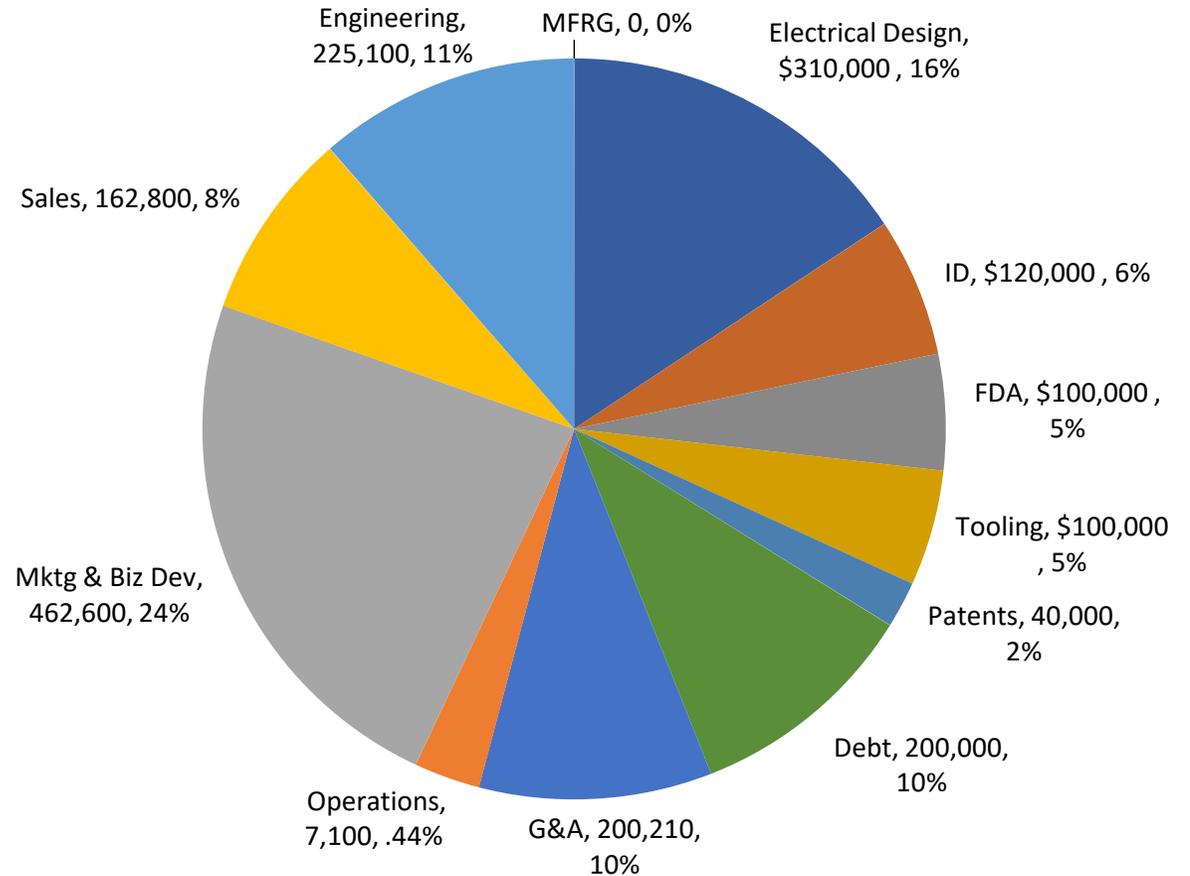
Use OF Funds

\$2.0M

- Develop and tool two production products
- FDA Class II Clearance/required certifications
- Initiate Sales with pipeline
- Begin branding and marketing efforts
- Further develop patent portfolio
- Staff key areas
- Initiate clinical research studies on outcome
 - Competitive analysis
 - New product target areas

Additional \$3.0M funds to meet plan

- Increase sales pipeline and partnerships
- Develop additional products
- Solidify brand
- Fund receivables and growth
- Grow Patent portfolio
- Expand key functional areas
- Complete initial clinical research



Detail Use of funds to achieve production and 1st sales

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FINANCIAL ROADMAP

	Year 1	Year 2	Year 3	Year 4	Year 5
Total Revenue	\$1,650,154	\$12,154,807	\$31,991,943	\$89,600,192	\$229,091,460
Total Cost of Goods Sold	\$126,609	\$1,080,493	\$4,503,879	\$14,901,349	\$43,232,802
Gross Profit	\$1,523,545	\$11,074,314	\$27,488,064	\$74,698,843	\$185,858,658
Gross Margin	92.33%	91.11%	85.92%	83.37%	81.13%
Total Operating Expense	\$3,617,392	\$12,349,565	\$21,967,529	\$46,133,048	\$97,059,390
EBITDA	(\$2,093,847)	(\$1,275,251)	\$5,520,535	\$28,565,795	\$88,799,268
Percent of Sales			17.26%	31.88%	38.76%
Unit Sales Total (no consumer)	470	4,699	14,039	41,085	111,390
Unit Sales Total consumer product				9,645	43,694
Unit Sales Total All	470	4,699	14,039	50,730	155,083
Headcount	22	52	66	84	101

Fast growth, High revenue, large margin opens door for ROI

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Testimonials

“ I’m always looking for cutting edge, science-based tools, and technology that can help my clients. The Enerchi Pro is one of those tools. I was introduced to it several years ago and upon using the product I knew immediately the benefit it would provide to my clients in terms of their ability to recover, get out of pain, and ultimately improve their performance. **I take mine with me everywhere I go. I use it on my clients, I use it when I fly, I use it when I need a little shot of goodness. It’s one of the more versatile tools I use and so should you!** ”



Tim Adams

Accomplished coach to over 1500 individuals and organizations producing multiple Olympic medalists, NFL Pro Bowlers, X-Game champions, NHL All-Stars and Stanley Cup champions. Formerly, Head Strength and Conditioning coach for the NHL's Los Angeles Kings , Head Strength and Conditioning Coordinator for the NFL's Oakland Raiders and as an Assistant Strength and Speed Coach for the Denver Broncos.

“ In working closely with many Athletic team Trainers, Strength and Conditioning Coaches, Performance Coaches, Physicians, and Athlete Representatives since 2001. I have always prided myself on using the best equipment and technology to keep the athletes healthy and prepared to perform at their highest level. **I have used the Enerchi Pro on many of my clients. The Enerchi Pro has made a significant difference** in their training, performance, recovery, and success in their individual sports including the NFL and NBA. The Enerchi Pro is a must-have product. ”



Grace Bautista

Top sought-after Certified Sports Massage Therapist. She worked with the NFL, NBA, MLB, individual professional boxers, and tennis pros since 2001. Grace has served as Team Massage Therapist for the San Francisco 49ers since 2004 and Team Massage Therapist for the Golden State Warriors since 2011.

Visit our website to view Additional testimonials.

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Testimonials

“As a former professional athlete who played in the Olympics and WNBA for 17 year, I totally understand aches and pains. I’ve always tried to find alternative ways to treat my injuries. What I really love about NuEnerchi’s product is you can immediately feel the difference in your entire body as it naturally heals itself. I recommend NuEnerchi to anyone who’s looking for ways to treat and manage your pain and injuries. NuEnerchi is the way.”



Sheryl Swoopes

Former WNBA, Hall of Fame



“I recently retired from playing professional basketball in the WNBA with the Atlanta dream and am currently part owner. played 12 seasons, so if you don’t know already, I have a lot of aches and pains. I came in here halfway through the NBA All-Star weekend here in Chicago pretty broke down. When I initially heard about the NuEnerchi treatments I was not enthused... But after a few minutes my Achilles was already feeling much better right away. I have tried acupuncture and other treatments anything you can think of, but what I did today is something I’ve never done before. The NuEnerchi treatment made me a believer and I highly recommend this fantastic product.”



Renee Montgomery

Former WNBA player and owner of Atlanta Dreams



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Testimonials

“The NuEnerchi, Enerchi Pro medical device is a very unique modality with amazing efficacy and proven results. As I travel around the country and world to work with clients in professional sports and entertainment the Enerchi Pro device is one of the modalities I travel with. My clients are pleased with how they feel after the treatments. The Enerchi Pro treatments assist me with keeping my clients healthy and feeling good for long periods of time with a single treatment. I would highly recommend the Enerchi Pro device for anyone looking to improve and maintain their health. Thank you NuEnerchi!



Dr. Jocelyne Miranda

Body Biomechanics/Biodynamics and Soft Tissue Specialist.

“After 13 years of playing professional foot-ball, and all of the injuries I have had, the EnerChi Pro treatment is the most remarkable treatment I have ever experienced. I suffered a foot injury that seemed to never get better. The Enerchi Pro™ treatments I have recently experienced worked immediately to stop the pain and discomfort on my feet. I amazingly experienced unexpected flexibility and comfort that I haven't felt previously. What was more amazing to me is that the relief continued into the next few days. I want everyone of my age suffering from chronic pain to know relief is possible with Enerchi Pro. I highly recommend it to all!”



Willie Harper

Retired NFL Linebacker, Super Bowl XVI Champion

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Testimonials

“Being an NFL athlete for 13 years you quickly find out that the trainer is your best friend and come to rely on the equipment they use to get you back to full health. After having a treatment with Enerchi Pro I can say that if I had this during my playing years, I would’ve been able to recover quicker from the injuries that I suffered on a consistent basis. Although not playing I still find it beneficial in helping me with day-to-day pain management. NuEnerchi ‘s EnerChi Pro™ has found a way to really help me as my body begins to break down after all the years of playing in the trenches.”



Guy McIntyre

Director of Alumni at SF 49ers 3x Super Bowl Champion
5x Pro Bowler



“As a licensed and certified Chiropractor for over 12 years I have tried various products including TENS and Ultrasound devices on many of my clients including professional MLS, NFL, NBA and MLB players. I am so impressed with the Enerchi Pro device that I have decided to add this product to my daily practice when treating my clients. I highly en-dorse this product and am looking forward to sharing with my colleagues.”



Dr. Michael Sanchez

Chiropractor Sports Physician



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Testimonials

“The Enerchi Pro is beneficial in helping anyone with their day-to-day pain management. I highly recommend the Enerchi Pro device as a modality that can assist athletes in maintaining a better quality of life during and after their playing days.”



Jerome Williams

Former NBA Player



“Neck pain has been a part of my life off and on since I did a stupid move at the gym and ended up with a disc in my neck that is slightly dislocated. I periodically get chiro-practic help, massages, hydro pool therapy and many types of therapeutic modalities. The first time I used Enerchi Pro for just thirty minutes I felt an immediate relaxation of the neck and upper shoulder muscles resulting in zero pain. I was very impressed and in-quired as to how I might get a device so my massage therapist could use it for me and her other clients. To sum up the experience – it works!”



Christine Russell

Director and Audit Committee Chair eGain Corporation



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Summary

Patent-pending

Safe

Proven team

Beta units deployed

Established partnerships

Manufacturing partners



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Thank You

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Appendix

National Basketball Retired Players Association Press Release



NBRPA AND NUENERCHI TEAM UP AT ALL-STAR WEEKEND

The NBRPA had the pleasure of partnering with NuEnerchi to give the Legends yet another fun and relaxing All-Star Weekend. On Friday and Saturday, NuEnerchi's room was the place to be as their team treated all the Legends to massages and other relaxing treatments throughout the day. Legends were also able to try the Enerchi Pro – NuEnerchi's portable electrical stimulation device designed to help manage pain, loosen muscles, and increase healing. Thanks to NuEnerchi, the Legends' All-Star experience in LA was nothing but the best!



NBRPA

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Key Target Areas for NuEnerchi Products

Professionals Key Target Issues and Areas of Body Treated with Enerchi Products:

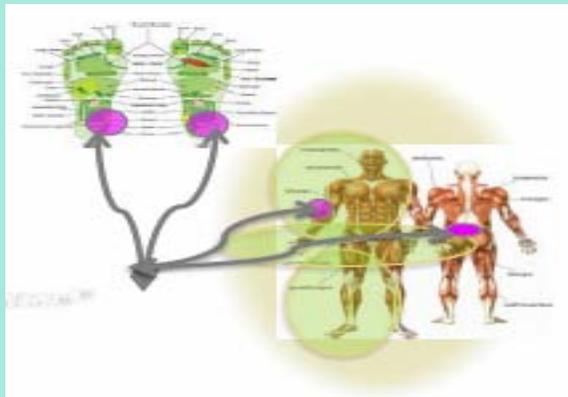


- Insomnia
- Gout
- Headaches
- Sciatica
- Arthritis
- Inflammation
- Blockage
- Tissues and Nerve
- Ligaments & Cartilage
- Lower back
- Hips
- Neck & Shoulders
- Arms and Hands
- Muscle & Tendons
- Scapula
- Feet & Ankles
- Knees & Legs
- Elbows and Joints

Individuals



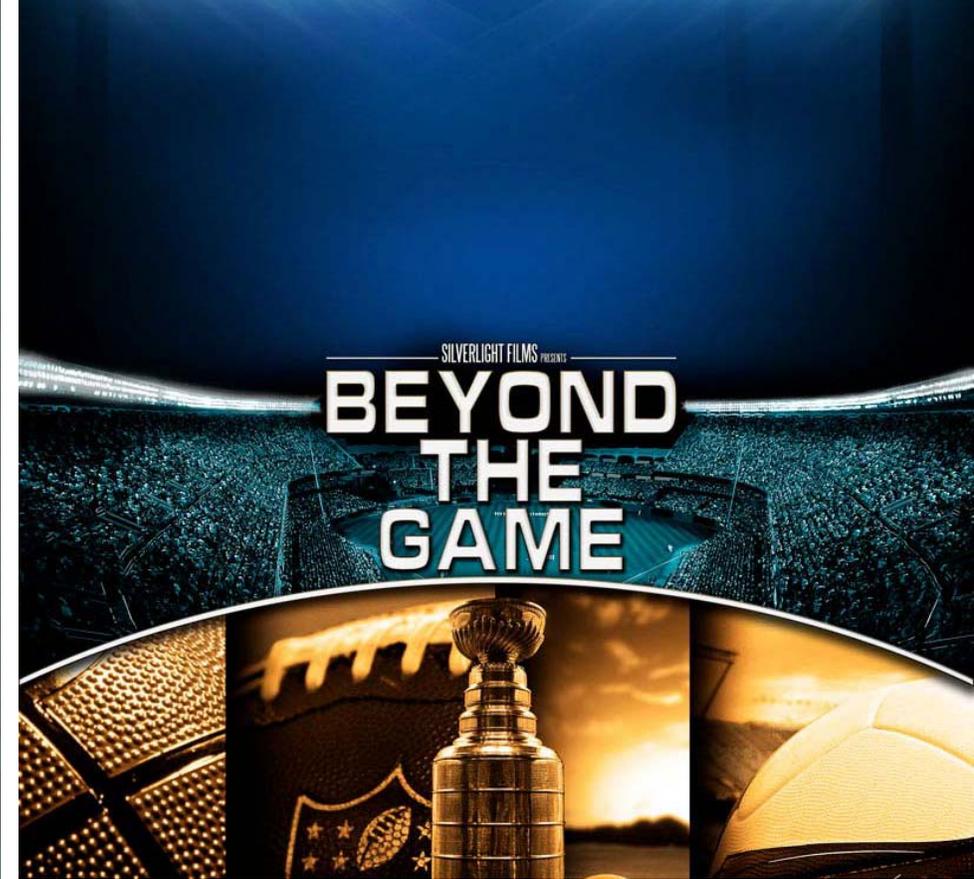
Various Methods Used to Treat Body Areas:



- Certified professionals trained for conductive touch or pad mode on patients
- Easy use by individual using pads (electrodes) – Use manual supplied
- Knowledge of body not needed for use by individuals, pad placement not critical as eWavez™ follow Meridian paths in body and seek injury
- Several levels of eWavez™ designed for most effective results

Designed for use in commercial and consumer markets

For illustrative purposes only. Past performance is not indicative of future results. An Investment in the Company's securities is speculative, illiquid and there may be a total risk of loss. There is no guarantee that any specific outcome will be achieved.



NuEnerchi Selected to Participate in Beyond The Game Documentary & Last Chance U

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NuEnerchi Internal Efficacy Study

Outcome % Improvement	Pain % people	Pain Cume people*	Swelling % people	Swelling Cume people*	ROM % people	ROM Cume people*
100	5.5%	5.5%	3.6%	3.6%	4.5%	4.5%
95	0.9%	6.4%	0.0%	12.7%	2.3%	6.8%
90	6.4%	12.8%	9.1%	12.7%	6.8%	13.6%
85	0.9%	13.8%	1.8%	14.5%	2.3%	15.9%
80	23.9%	37.6%	7.3%	21.8%	11.4%	27.3%
75	9.2%	46.8%	20.0%	41.8%	13.6%	40.9%
70	28.4%	75.2%	21.8%	63.6%	34.1%	75.0%
65	0.0%	84.4%	0.0%	80.0%	0.0%	79.5%
60	9.2%	84.4%	16.4%	80.0%	4.5%	79.5%
55	0.0%	84.4%	0.0%	80.0%	0.0%	79.5%
50	14.7%	99.1%	20.0%	100.0%	20.5%	100.0%
25	0.9%	100.0%	0.0%	100.0%	0.0%	100.0%
15	0.0%	100.0%	0.0%	100.0%	0.0%	100.0%
5	0.0%	100.0%	0.0%	100.0%	0.0%	100.0%

* Cume of people including and above line item; i.e for pain 75% of people had 70% or more improvement

Pain = Reduction of Pain in %;

Swelling = Reduction of Swelling in %;

ROM = Increase in Range of Motion in %

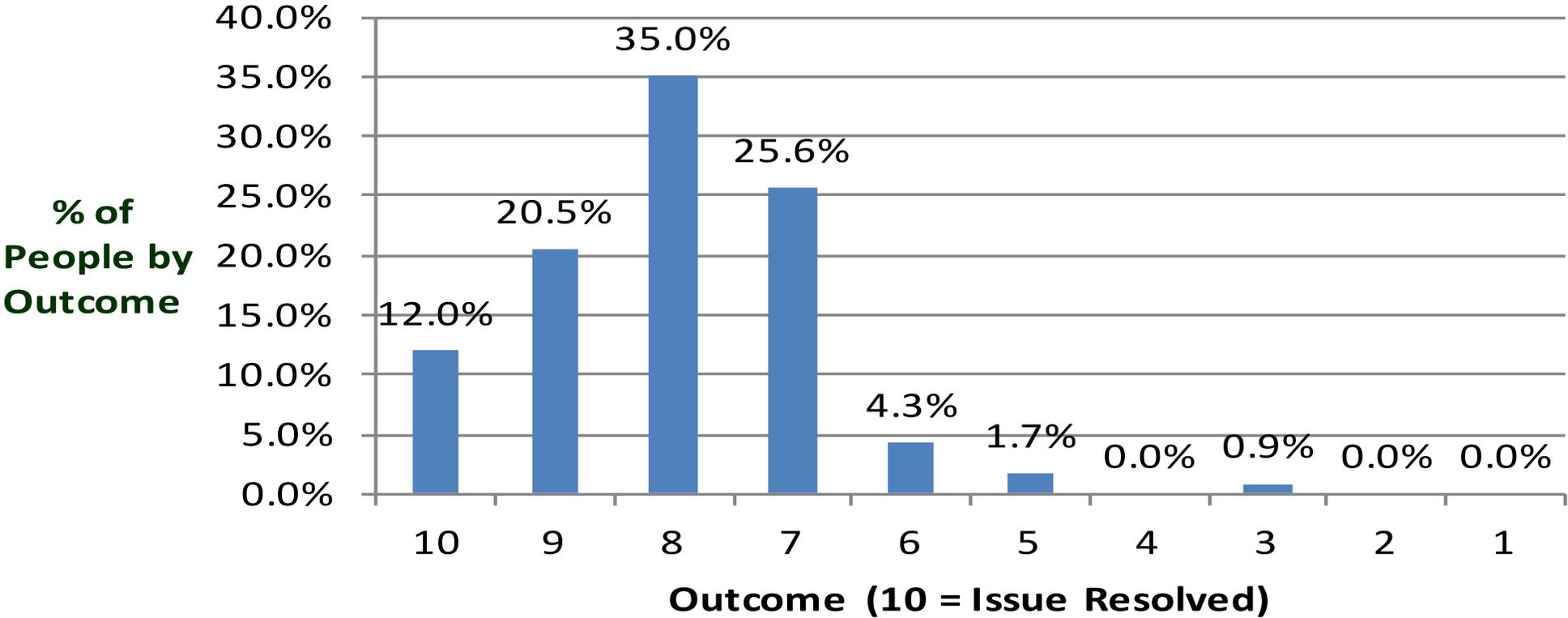
% improvement is patient's perception of improvement after treatment

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Source: NuEnerchi Data

Patient Treatment Data - Outcome

Outcome Improvement



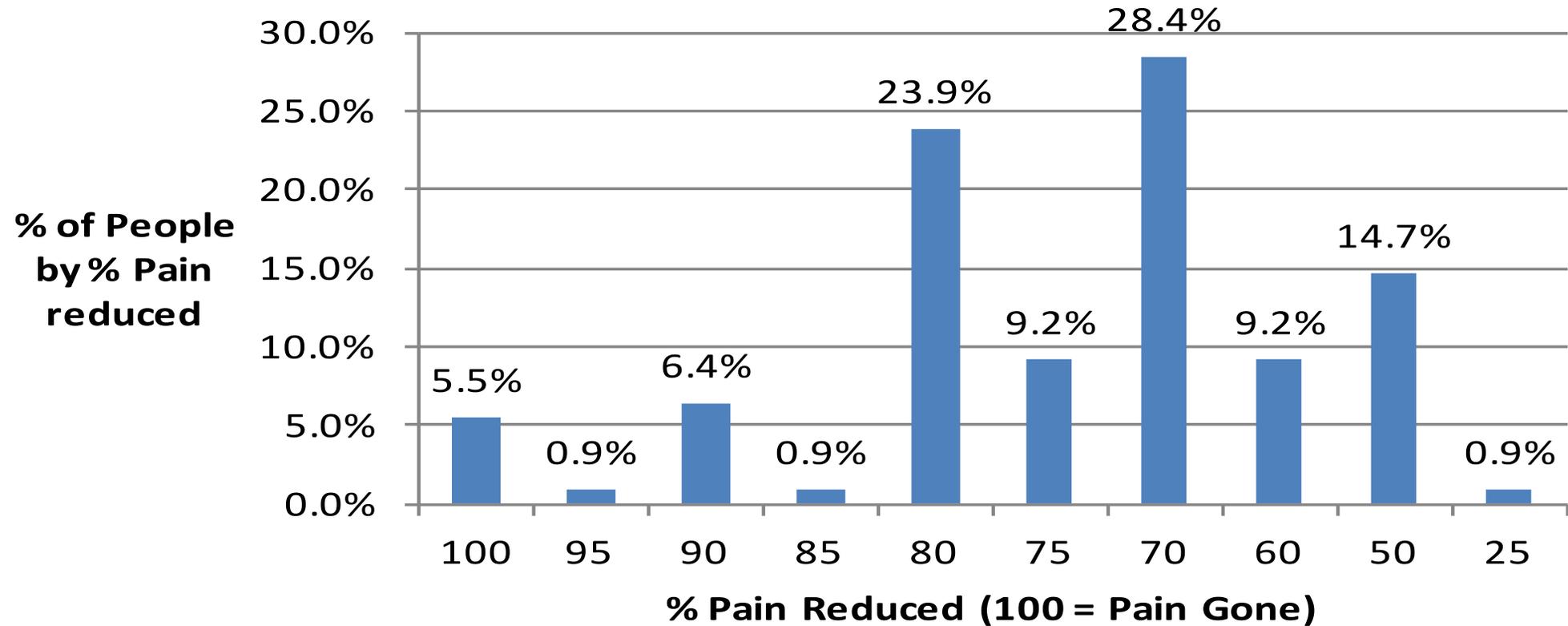
Source: NuEnerchi Data

% improvement is patient's perception of improvement after treatment for condition being treated

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Patient Treatment Data - Pain

Pain Reduction



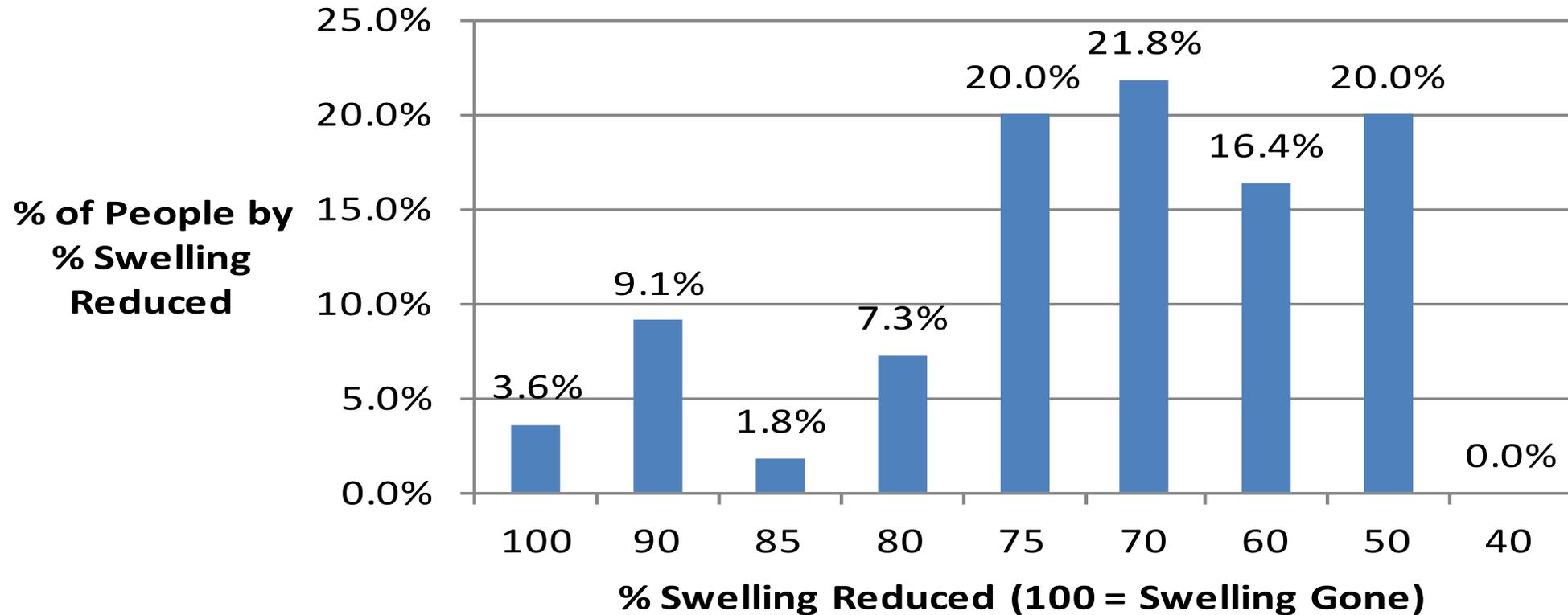
Source: NuEnerchi Data

% improvement is patient's perception of improvement after treatment

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Patient Treatment Data - Swelling

Swelling Reduction



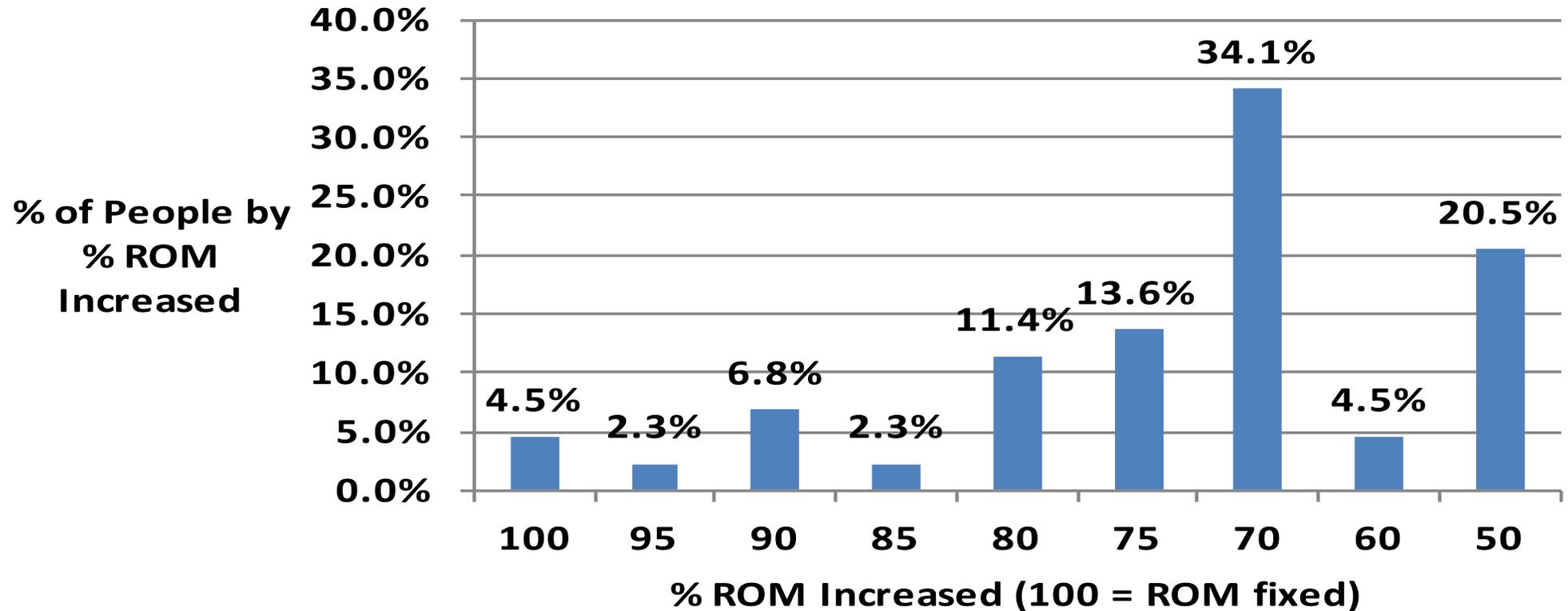
Source: NuEnerchi Data

% improvement is patient's perception of improvement after treatment

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Patient Treatment Data - ROM

Range of Motion Improvement



Source: NuEnerchi Data

% improvement is patient's perception of improvement after treatment

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